

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
WICHITA FALLS DIVISION**

IN RE: §
§
HIGH PLAINS RADIO NETWORK, LLC, § CASE NO. 24-70089-swe11
§
DEBTOR. §
§

AMENDED NOTICE OF EXPEDITED HEARINGS

Please take notice that an expedited hearing has been set for **THURSDAY, APRIL 4, 2024 AT 10:30 A.M.** before the Honorable Scott W. Everett, United States Bankruptcy Judge regarding the matters referenced and described below.

The hearing will be conducted via a hybrid format. Parties who will be offering evidence or participating in examination must make in-person appearances in Judge Everett's courtroom located at US Federal Courthouse, 1100 Commerce Street, 14th Floor, Courtroom #3, Dallas, TX 75242; other interested parties may make Webex appearances. Also, Debtor's representative may appear by WebEx.

For WebEx Video Participation/Attendance:

<https://us-courts.webex.com/meet/everett>

For WebEx Telephonic Participation/Attendance:

Dial-In: 1-650-479-3207
Access Code: 476 420 189

Filing Date	Docket Text
04/01/2024	<u>11</u> (29 pgs; 2 docs) Motion to use cash collateral <i>Emergency Motion</i> Filed by Debtor High Plains Radio Network, LLC (Attachments: # <u>1</u> Proposed Order) (Carruth, Jeffery)
04/02/2024	<u>12</u> (17 pgs; 2 docs) Emergency Motion to pay pre-petition debt-- <i>Emergency Motion to Pay Pre-Petition Wages</i> Filed by Debtor High Plains Radio Network, LLC (Attachments: # <u>1</u> Proposed Order) (Carruth, Jeffery)
04/02/2024	<u>13</u> (16 pgs; 2 docs) Motion to maintain bank accounts. Filed by Debtor High Plains Radio Network, LLC (Attachments: # <u>1</u> Proposed Order) (Carruth, Jeffery)

Dated: November 29, 2022

Respectfully submitted:

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Jeff Carruth
JEFF CARRUTH (TX SBN: 24001846)
2608 Hibernia, Suite 105
Dallas, TX 75204-2514
Telephone: (713) 341-1158
Fax: (713) 961-5341
E-mail: jcarruth@wkpz.com

PROPOSED ATTORNEYS FOR
HIGH PLAINS RADIO NETWORK, LLC,
DEBTOR AND DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on April 3, 2024 (1) by electronic notice to all ECF users who have appeared in this case to date, and/or as set forth below and (2) by regular mail to all parties appearing in the attached address list (i.e. mailing matrix).

COPIES OF THE EXHIBITS WERE NOT SERVED BY REGULAR MAIL. PLEASE CONTACT THE UNDERSIGNED IF YOU WISH TO RECEIVE THE EXHIBITS.

/s/ Jeff Carruth
Jeff Carruth

ECF SERVICE LIST

24-70089-swe11 Notice will be electronically mailed to:

Jeffery D. Carruth on behalf of Debtor High Plains Radio Network, LLC

jcarruth@wkpz.com,

jcarruth@aol.com; atty_carruth@trustesolutions.com; carruthjr87698@notify.bestcase.com; ATTY_CARRUTH@bluestylus.com

Paul H. Cross on behalf of Creditor Hanmi Bank

phplease@msn.com

Julie Anne Parsons on behalf of Creditor Eastland County Appraisal District

jparsons@mvalaw.com,

kalexander@mvalaw.com; theresa.king@mvalaw.com; juanie.montalvo@mvalaw.com

Julie Anne Parsons on behalf of Creditor The County of Henderson, Texas

jparsons@mvalaw.com,

kalexander@mvalaw.com; theresa.king@mvalaw.com; juanie.montalvo@mvalaw.com

Julie Anne Parsons on behalf of Creditor The County of Stephens, Texas

jparsons@mvalaw.com,

kalexander@mvalaw.com; theresa.king@mvalaw.com; juanie.montalvo@mvalaw.com

Scott M. Seidel -SBRA V

scott@scottseidel.com, csms11@trustesolutions.net; susan.seidel@earthlink.net

United States Trustee

ustpregion06.da.ecf@usdoj.gov

Regular Mail List

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United States Bankruptcy Court
Northern District of Texas
Dallas Division

High Plains Radio Network LLC

Case No. 24-70089

VERIFICATION OF CREDITOR MATRIX

Name	Address1	Address2	City	State	Zip
Alico	W222 N833 Chaney Rd		Waukesha	WI	53186
Alico Equipment Finance Group Inc.	W 222 N 833 Cheaney Road		Waukesha	WI	53186
American Express	PO Box 6031		Carol Stream	IL	60197-6031
Amur	304 W. 3rd St		Grand Island	NB	68801
Arrakis Automations	6604 Powell St		Loveland	CO	80537
ASCAP	250 West 57th St		New York	NY	10107
Ascentium	23970 HWY 59 Nth.		Kingwood	TX	77339
Atmos Energy	PO Box 740353		Cincinnati	OH	45274-0353
Balboa	575 Anton Blvd 12th Flr.		Costa Mesa	CA	92626
Black Hills Natural Gas	PO Box 6006		Rapid City	SD	57709
Blue Bridge	11921 Freedom Dr.		Reston VA	VA	20190
Blue Bridge Financial LLC	11921 Freedom Dr.	Suite 1130	Reston	VA	20190
Bluepeak Telephone	5100 S. Broadband Lane		Sioux Falls	SD	57108
BMI	PO Box 630893		Cincinnati	OH	45263-0893
Bryn Mawr Equipment Finance Inc.	801 Lancaster Avenue		Bryn Mawr	PA	19010
CT Corp. Sys.	Attn: SPRS	330 N Brand Blvd	Glendale	CA	91203
Channel Partners Capital	11100 Wayzata Blvd		Minnetonka	MN	55305
City of Altus	509 S Main St		Altus	OK	73521
City of Hereford	PO Box 2277		Hereford	TX	79045-2277
City of Plainview	202 W 5th		Plainview	TX	79072
City of Vernon	1725 Wilbarger St		Vernon	TX	76384-4741
Crest Capitol	PO Box 88233		Atlanta	GA	30356
Energy Utility	PO Box 8105		Baton Rouge	LA	70891-8105
Excel Energy	PO Box 9477		Minneapolis	MN	55484-9477
Federal Communications Com.	45 L Street NE		Washington	DC	20554
Financial Agent Services	PO Box 2576		Springfield	IL	62708
First State Bank Athens	PO Box 471		Athens	TX	75751
Global Music Rights	1801 W Olympic Blvd		Pasadena	CA	91199-2280
Hammie Bank	5403 Olympic Dr. #200		Gig Harbor	WA	98335
Hanszen LaPorte	14201 Memorial Dr		Houston	TX	77079
Hitachi Capital America Corp.	7808 Creekridge Circle	Suite 250	Edina	MN	55439
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7317	Philadelphia	PA	19101-7317
Liberty Mutual Insurance	175 Berkeley St		Boston	MA	02116
Lifefund Solutions	99 Wall St #2613		New York	NY	10005
Marlin - Peak Com.	300 Fellowship Rd		Mt. Laurel	NJ	08054
Marlin Leasing Corp	300 Fellowship Rd		Mount Laurel	NJ	08054
Media Facilities	1740 Dell Range Blvd. #418		Cheyenne	WY	82009
Meridian	367 Eagleview Blvd.		Exton	PA	19341
Meridian Equipment Finance LLC	9 Old Lincoln Highway		Malvern	PA	19355
Midland States Bank	1801 Park 270 Drive	Suite 200	St. Louis	MO	63146
Mitsubishi HC	7201 Metro Blvd, Ste 800		Edina	MN	55439
Monte Spearman	PO Box 3649		Palestine	TX	80534

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United States Bankruptcy Court
Northern District of Texas
Dallas Division

High Plains Radio Network LLC

Case No. 24-70089

VERIFICATION OF CREDITOR MATRIX

Name	Address1	Address2	City	State	Zip
New Lane Fin. B-M	801 Lancaster Ave		Bryn Mawr	PA	19010
North Arkansas Electric	PO Box 1000		Salem	AR	72576-1000
Optimum Telephone	1111 Stewart Ave.		Bethpage	NY	11714-3581
Pawnee	3801 Automation Way #207		Ft Collins	CO	80525
SBA Covid-19 Disaster Loan	PO Box 3918		Portland	OR	97208-3918
SecureNet	101 N Federal HWY Ste 601		Boca Raton	FL	33432
SESAC	PO Box 5246		New York	NY	10008-5246
Summit	4680 Parkway Dr #300		Mason	OH	45040
Summit Natural Gas	PO Box 676358		Dallas	TX	75267-6357
The Fundworks	299 S. Main St. #1300		Salt Lake City	UT	84111
Turbo Capital	2308 N Market St		Wilmington	DE	19802
TXU Utility	PO Box 650636		Dallas	TX	75265-0638
U.S. Bank Equipment Finance	1310 Madrid Street		Marshall	MN	56258
U.S. Small Business Administration	1545 Hawkins Blvd	Suite 202	El Paso	TX	79925
United First LLC	2999 NE 191st St		Miami	FL	33180
United Funding	1835 E Hollandale Beach BLVD		Hollandale Beach	FL	33009
Verizon Cell Phone	PO Box 660108		Dallas	TX	75266-0108
Vertical Bridge	750 Park of Commerce Dr #200		Boca Raton	FL	33487
Zula Com	PO Box 3649		Palestine	TX	75801

[https://weycerplan-my.sharepoint.com/personal/jcarruth_wkpz_com/Documents/Attachments/\[creditor import hprn 002.xlsx\]verifmatrix001](https://weycerplan-my.sharepoint.com/personal/jcarruth_wkpz_com/Documents/Attachments/[creditor import hprn 002.xlsx]verifmatrix001)

The above-named Debtor hereby verifies that the creditors list above is true and correct to the best of the knowledge of the Debtor.

Dated: 3/29/2024

Debtor: **High Plains Radio Network LLC**
By: /s/ Monte Spearman
Manager / President

3/29/2024, 9:21 PM

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creditor import hprn 002.xlsx, verifmatrix001

WebEx Hearing Instructions

Judge Scott W. Everett

Pursuant to General Order 2023-05 issued by the Court on September 19, 2023, hearings before Judge Scott W. Everett will be conducted pursuant to the guidelines set forth in the General Order unless ordered otherwise.

For WebEx Video Participation/Attendance:

Link: <https://us-courts.webex.com/meet/everett>

For WebEx Telephonic Only Participation/Attendance:

Dial-In: 1-650-479-3207; Access code: 476 420 189

Participation/Attendance Requirements:

- Counsel and other parties-in-interest who plan to actively participate in the hearing are encouraged to attend the hearing in the WebEx video mode using the WebEx video link above. Counsel and other parties-in-interest who will not be seeking to introduce any evidence at the hearing and who wish to attend the hearing in a telephonic-only mode may attend the hearing in the WebEx telephonic-only mode using the WebEx dial-in and access code above.
- Attendees should join the WebEx hearing at least 10 minutes prior to the hearing start time. Please be advised that a hearing may already be in progress. During hearings participants are required to keep their lines on mute when they are not addressing the Court or otherwise actively participating in the hearing. The Court reserves the right to disconnect or place on permanent mute any attendee that causes any disruption to the proceedings. For general information and tips with respect to WebEx participation and attendance, please see Clerk's Notice 20-04: https://www.txnb.uscourts.gov/sites/txnbcourt/files/hearings/Webex%20Information%20and%20Tips_0.pdf
- **Witnesses are required to attend the hearing in the WebEx video mode, and live testimony will only be accepted from witnesses who have the WebEx video function activated.** Telephonic testimony without accompanying video will not be accepted by the Court. The Court may consider special requests for other appearance options on a case-by-case basis.
- All WebEx hearing attendees are required to comply with Judge Everett's Telephonic and Videoconference Hearing Policy (included within Judge Everett's Judge-Specific Guidelines): <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates>.

Exhibit Requirements:

- Any party intending to introduce documentary evidence at the hearing must file an exhibit list in the case with a true and correct copy of each designated exhibit filed as a separate, individual attachment thereto so that the Court and all participants have ready access to all designated exhibits.
- In addition, for evidentiary hearings, when more than ten exhibits have been filed in ECF or when the total page count of all exhibits exceeds 500 pages, Judge Everett requests a thumb/USB drive be delivered to him prior to the hearing at: U.S. Bankruptcy Court, Attn: Stephen Manz, 1100 Commerce Street, Room 1254, Dallas, TX 75242.
- Paper copies of exhibits are not encouraged; however, paper copies may be provided to the witness(s) at an in-person hearing if preferred.

Notice of Hearing Content and Filing Requirements:

IMPORTANT: For all hearings that will be conducted by WebEx only:

- The Notice of Hearing filed in the case and served on parties in interest must: (1) provide notice that the hearing will be conducted by WebEx videoconference only, (2) provide notice of the above WebEx video participation/attendance link, and (3) attach a copy of these WebEx Hearing Instructions or provide notice that they may be obtained from Judge Everett's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates>.

- When electronically filing the Notice of Hearing via CM/ECF select “at <https://uscourts.webex.com/meet/everett>” as the location of the hearing (note: this option appears immediately after the first set of Wichita Falls locations). Do not select Judge Everett’s Dallas courtroom as the location for the hearing.

CONNECTION INSTRUCTIONS FOR PARTICIPATING IN A WEBEX VIRTUAL HEARING

The Court will allow participation in a virtual hearing using either of the following two methods. Please connect at least 10 minutes prior to the hearing time. It is recommended that attorneys discuss the logistics of the WebEx appearance with their clients/witnesses at least 48 hours before the hearing.

Option 1: Using the WebEx app on your smartphone, tablet, laptop, or desktop.

Please connect using only one device. Using two or more devices may cause audio feedback issues.

If using a phone or tablet for video, it should be set in a stationary position. Holding a phone or tablet in your hand while speaking does not yield a good video for the court.

NOTE: If you are experiencing audio issues when using the WebEx application, you may use the “Call Me At” selection under “Audio Connection” to move just the audio portion of the WebEx conference to your telephone.

Option 2: Call in via phone (audio only).

Webex dial-in number: 1-650-479-3207 (access code: 476 420 189).

HELPFUL HINTS AND ETIQUETTE

- Please use the mute function when you are not speaking. Please be aware that sometimes the court mutes everyone when there is background noise. When you want to speak, make sure you are not on mute. Call-in users should dial *6 to unmute your line.
- Remember to state your name for the record each time before speaking and speak slowly and clearly so the Court can get a good record.
- Use headphones whenever possible, especially if using a desktop PC with external speakers. We have found that newer iPhones provide the best visual and audio feed – better than most desktop computers. If you are on a personal computer, headphones or earbuds are required for those who need to speak during the hearing.
- During examination, attorneys and witnesses should use a separate camera and microphone when possible. To avoid feedback, parties using separate devices must not be in the same room. The Court may consider special requests on a case-by-case basis.
- WebEx participants may use the "share" button to easily share their screen or document with the Court or other WebEx participants. Press “stop sharing” to remove the presentation from the meeting.
- When making an appearance from a vehicle, please park in a safe location with windows rolled up (to minimize background distraction and noise) and use a headset that is ear-to-phone (not the vehicle’s hands-free speaker-phone option).
- Suggestions for participating in a WebEx hearing from home: If you are having connectivity problems, turn off devices that may be using bandwidth on your home network. Devices or applications such as Facetime, Roku, streaming media players, video games, or large downloads can negatively impact the audio and video quality of the WebEx meeting.
- Participants are reminded that they should wear attire suitable for court.
- Participants who wish to test their WebEx connection or the share screen functionality in advance of the hearing may arrange a “practice run” by contacting the courtroom deputy.

Exhibits should be filed ahead of time by the date that they would normally be exchanged pursuant to our local rules using the "list (witness/exhibit/generic)" OR "notice (generic)" OR "Support/Supplemental document" event in ECF.

Demonstrative aids and Power Points should also be filed prior to the hearing, if possible. If not, WebEx has the ability to allow you to share your screen, or a particular document, with everyone in the hearing. If these documents are admitted as exhibits, they would then have to be filed after the hearing.

- During the hearing, lawyers can refer to (and offer) their exhibits by referencing the exhibit's docket number for the court and all to access. After the hearing, the court will create a Minute Entry reflecting which exhibits were admitted. You should consider emailing exhibits to witnesses ahead of time since they may not have access to PACER.
- In addition for evidentiary hearings, when more than ten exhibits have been filed in ECF or when the total page count of all exhibits exceeds 500 pages, Judge Everett requests a thumb/USB drive be delivered to him prior to the hearing at: U.S. Bankruptcy Court, Attn: Stephen Manz, 1100 Commerce Street, Room 1254, Dallas, TX 75242.
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